



erwin DI Business User Portal

Life Cycle Guide

Release v10.2

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Understanding your Support

Review [support maintenance programs and offerings](#).

Registering for Support

Access the [erwin support](#) site and click Sign in to register for product support.

Accessing Technical Support

For your convenience, erwin provides easy access to "One Stop" support for [erwin DI Business User Portal \(BUP\)](#), and includes the following:

- Online and telephone contact information for technical assistance and customer services
- Information about user communities and forums
- Product and documentation downloads
- erwin Support policies and guidelines
- Other helpful resources appropriate for your product

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Contents


Legal Notices	2
Contents	5
Releases	5
Project Details	6
Release Details	7
Release Object Details	7
Requirements	8
Reports	9
Report Details	10
Report Output	11


Releases


You can view release projects, release objects, and other relevant details for a release in a grid. Also, navigate across the grid using advanced filtering mechanisms to view the rows. You can further drill down to view project details, release details, and release object details.


To view the list of Release objects, on the menu, click **Releases**.


The Releases page appears. It displays a list of release objects in a grid.


 Business Terms

 Business Policies

 Business Rules


 Custom Assets


 Reference Data


 Releases


Releases


Filter and Export Options
















Project	Release	Release Date	Release
erwinTechPubs	Alpha	06/06/2020	janedoe
erwinTechPubs	Alpha	06/06/2020	janedoe
erwinTechPubs	Alpha	06/06/2020	janedoe

Refer to the following table for descriptions of options under the Filter and Export section.

Icons	Description
	Use this option to search for releases.
	Use this option to download the list of releases in a XLSX format.
	Use this option to print a list of releases.
	Use this option to select columns that you want to display in the grid. By default, all columns are selected.
	Use this option to filter rows in the grid based on the available columns.

Project Details

You can view details of each project in the grid. The project details include project owner and number of release objects in the project.

To view project details, on the **Releases** page, click <Project_Name>.

The Details tab appears. It displays the Project Details and Audit Details sections.

< erwinTechPubs

DETAILS

Project Details

Project Name

erwinTechPubs

Owner

Jane Doe

Last Activity On

06/04/2020

Releases

1

Release Object

3

Audit Details

Created By

Administrator

Created At

06/04/2020 11:30 AM

Updated By

Administrator

Updated At

06/04/2020 11:30 AM

Release Details

You can view release details, such as release date, change control number, and release status.

To view release details, on the **Releases** page, click <Release Name>.

The Details tab appears. It displays the Release Details and Audit Details sections.

< Alpha

DETAILS

Release Details

Release Name

Alpha

Release Date

06/06/2020

Change Control #

11

Release Status

PENDING APPROVAL

Project Name

erwinTechPubs

Release Description

This alpha release for the data integration project.

Audit Details

Created By

Administrator

Created At

06/04/2020 11:30 AM

Updated By

Administrator

Updated At

06/04/2020 11:30 AM

Release Object Details

You can view release object details, such as object type, object owner, and object status.

To view release object details, on the **Releases** page, click <Release_Object_Name>.

The Details tab appears. It displays Release Details and Audit Details sections.

< erwinProdAccounts

DETAILS

Release Details

Release Object

erwinProdAccounts

Object Type

Code Set

Object Owner

Administrator

Migration From

DEV

Live Date/Time

06/06/2020

Release Name

Alpha

Audit Details

Created By

Administrator

Created At

06/04/2020 12:00 AM

Updated By

Administrator

Updated At


06/04/2020 12:00 AM


Requirements


You can view projects and specifications that are created to document requirements. The Requirements grid lists projects, specification documents, their owners, hierarchy, status, and so on.


To view the list of specifications, on the menu, click **Requirements**.


The Requirements page appears. It displays a list of specifications in a grid.

 Business Rules

 Custom Assets


 Reference Data


 Releases


 Requirements


Requirements


Filter and Export Options
















Project Name	Hierarchy	Specification Doc	Specification
erwinSalesProject	erwinSalesProject/Pr...	Technical Prerequisites	1.00
ProductionAccount	ProductionAccount/S...	Functional Requireme...	1.00

Refer to the following table for descriptions of options under the Filter and Export section.

Icons	Description
	Use this option to search for specifications.
	Use this option to download the list of specifications in a XLSX format.
	Use this option to print a list of specifications.
	Use this option to select columns that you want to display in the grid. By default, all columns are selected.

Icons	Description
	Use this option to filter rows in the grid based on the available columns.

You can view specification details such as specification's owner and status.

To view specification details, on the **Requirements** page, click <Project_Name>.

<
Technical Prerequisites

DETAILS

Requirement Details

Project
erwinSalesProject

Owner
janedoe

Status
Pending Review

Reports






You can view reports that are enabled and activate. You can also view the SQL query used to generate these reports and the output of the reports.

To view the Reports list, on the menu, click **Reports**.

The Reports page appears. It displays a list of reports in a grid.

<div> <div> <div></div> <div>Mappings</div> </div> <div> <div></div> <div>Business Terms</div> </div> <div> <div></div> <div>Business Policies</div> </div> <div> <div></div> <div>Business Rules</div> </div> <div> <div></div> <div>Custom Assets</div> </div> <div> <div></div> <div>Reference Data</div> </div> <div> <div></div> <div>Releases</div> </div> </div>	<div> <div>Releases</div> <div>Search and Filters options</div> <div> <div></div> <div></div> <div></div> <div></div> <div></div> </div> </div>			
	Project	Release	Release Date	Release Owner
	erwinTechPubs	Alpha	06/06/2020	janedoe
	erwinTechPubs	Alpha	06/06/2020	janedoe
	erwinTechPubs	Alpha	06/06/2020	janedoe

Refer to the following table for descriptions of options under the Filter and Export section.

Icons	Description
	Use this option to search for required cards.
	Use this option to download the list of report in a XLSX format.
	Use this option to print the reports.
	Use this option to select columns that you want to display in the grid. By default, all columns are selected.
	Use this option to filter rows in the grid based on the available columns.

Report Details

You can view report details, such as report name, its description, and the SQL query used to generate the report.

To view report details, on the **Reports** page, click <Report_Name>.

The **Report** pane appears on the right side of the page.

